

BEFORE THE ARKANSAS SECURITIES COMMISSIONER

CASE NO. S-10-0093

IN THE MATTER OF:

Order No. S-10-0093-10-OR01

OZOFII Access Ltd

RESPONDENT

CONSENT ORDER

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 ("Act"), the Rules of the Arkansas Securities Commissioner ("Rules") promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department ("Staff") and OZOFII Access Ltd. ("OZOFII") in full and final settlement of all claims that could be brought against OZOFII by the Staff on the basis of the facts set forth herein.

OZOFII admits the jurisdiction of the Act and the Arkansas Securities Commissioner ("Commissioner"), waives its right to a formal hearing, consents to the entry of this order, and agrees to abide by its terms. OZOFII also agrees that entry of this order has no impact on its civil liability to Arkansas investors under Ark. Code Ann. § 23-42-106 for the violations detailed below.

FINDINGS OF FACT

1. On or about April 1, 2010, agents or employees of OZOFII made sales of securities in an OZOFII offering to an Arkansas resident.
2. On or about June 30, 2010, OZOFII filed a Notice of Sale of Securities on United States Securities and Exchange Commission ("SEC") Form D with the Arkansas

Securities Department ("Department"). As part of this notice filing the Department received a \$500.00 filing fee from OZOFII.

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner, OZOFII failed to file the Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.


CONCLUSIONS OF LAW

4. The failure of OZOFII to file the Notice of Sale of Securities on SEC Form D with the Department approximately three months after the sale of securities in the OZOFII offerings to an Arkansas resident as detailed in paragraphs 1-3 was a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules.

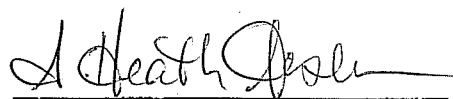
5. Entry of this Order does not affect the civil liability of OZOFII under Ark. Code Ann. § 23-42-106 for Arkansas investors in the OZOFII offerings.

ORDER

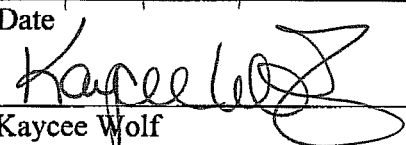
IT IS THEREFORE ORDERED that OZOFII pay a fine in the amount of \$500.00.



OZOFII Access Ltd.
By: Deann D. Morgan
Title: Director
Date: 1/5/11



A. Heath Abshire
Arkansas Securities Commissioner
1/12/2011

Date


Kaycee Wolf